



Date: \_\_\_\_\_

### Personal Application for Residency

Thank you for your interest in St. Clare-Newport Independent and Assisted Living Apartments. In order to be considered for residency, please complete this application in full. The information contained herein will assist us in determining your ability to live here. If you need assistance in completing this form, please call 401-849-3204 and we will be happy to help.

Completed applications should be returned to:

Attn: Coleen Curran  
St. Clare-Newport  
309 Spring St.  
Newport, RI 02840  
Ph 401-849-3204 Fax 401-849-5780  
[ccurran@stclarenewport.org](mailto:ccurran@stclarenewport.org)

### PERSONAL HISTORY

Applicant Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Email address \_\_\_\_\_

Rent \_\_\_\_\_ Own \_\_\_\_\_ How long at this address? \_\_\_\_\_

Do you live alone? \_\_\_\_\_ If not, with whom? \_\_\_\_\_

Date of Birth \_\_\_\_\_ Place of Birth \_\_\_\_\_

Marital Status \_\_\_\_\_ Former Occupation \_\_\_\_\_

Religious Preference \_\_\_\_\_ Parish \_\_\_\_\_

How did you learn about St. Clare-Newport? \_\_\_\_\_

Will you be bringing a vehicle to St. Clare-Newport? \_\_\_\_\_

Name of Contact Person \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_

Legal Designation if any \_\_\_\_\_

Emergency Contact Name (if different than above) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_

Do you have any of the following:

Durable Power of Attorney for Health Care \_\_\_\_\_

Health Care Proxy \_\_\_\_\_

Living Will \_\_\_\_\_

General Power of Attorney \_\_\_\_\_

Guardian \_\_\_\_\_

If yes to any of the above:

Name: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Person to whom correspondence should be addressed:

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_

**INSURANCE INFORMATION**

Social Security Number: \_\_\_\_\_

Medicare Number: \_\_\_\_\_

Part A effective date: \_\_\_\_\_

Part B effective date: \_\_\_\_\_

Commercial Insurance: \_\_\_\_\_

Policy Number : \_\_\_\_\_

Claims address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Telephone Number \_\_\_\_\_

Long Term Care Insurance: \_\_\_\_\_

Policy Number \_\_\_\_\_

Claims Address \_\_\_\_\_

\_\_\_\_\_

**MEDICAL INFORMATION**

Primary Physician Name : \_\_\_\_\_ Telephone: \_\_\_\_\_

Address: \_\_\_\_\_

How would you describe your current state of health?

\_\_\_\_\_  
\_\_\_\_\_

Do you have medical conditions that require daily monitoring? (ie, insulin, medications, blood pressure, skin condition)?

Describe: \_\_\_\_\_

Who helps you monitor it now? \_\_\_\_\_

Please list the medical specialists:

Name \_\_\_\_\_ Specialty \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Specialty \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Specialty \_\_\_\_\_ Phone \_\_\_\_\_

Please list the medications you are taking now:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Describe any assistance you need with medications:

\_\_\_\_\_  
\_\_\_\_\_

Are you experiencing any memory problems? \_\_\_\_\_ Explain \_\_\_\_\_

\_\_\_\_\_

Do you prepare your own meals? If no, who is? \_\_\_\_\_

Are you on a special diet? \_\_\_\_\_ If yes, please describe \_\_\_\_\_

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How much walking do you do? \_\_\_\_\_

Do you use an assistive device? Cane \_\_\_\_\_ Walker \_\_\_\_\_ Other \_\_\_\_\_

Please help us evaluate your needs by rating your skills in the following areas:

**I= Independent M= Moderate Assist T=Total Assist**

	<b>Rating</b>	<b>Comments</b>
Bathing	_____	_____
Dressing	_____	_____
Walking	_____	_____
Housekeeping	_____	_____
Laundry	_____	_____
Finances	_____	_____
Shopping	_____	_____
Transportation	_____	_____
Safety Awareness	_____	_____

Other: \_\_\_\_\_

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Is incontinence a problem? \_\_\_\_\_ Explain \_\_\_\_\_

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I authorize my physician(s) to release medical information to St. Clare-Newport for purposed of application and residence.

Signed \_\_\_\_\_ Date \_\_\_\_\_

**Financial Information**

1<sup>st</sup> Applicant Name \_\_\_\_\_

Social Security # \_\_\_\_\_

2<sup>nd</sup> Applicant Name (if any) \_\_\_\_\_

Relationship \_\_\_\_\_

Social Security # \_\_\_\_\_

	<b>1<sup>st</sup> Applicant</b>	<b>2<sup>nd</sup> Applicant</b>
<b>ASSETS</b>		
Equity in Residence	\$ _____	\$ _____
Savings & CD's	\$ _____	\$ _____
Investments	\$ _____	\$ _____
Trusts	\$ _____	\$ _____
Other	\$ _____	\$ _____
 Total	 \$ _____	 \$ _____
<b>LIABILITIES</b>		
Mortgage	\$ _____	\$ _____
Loans	\$ _____	\$ _____
Other	\$ _____	\$ _____
 Total	 \$ _____	 \$ _____
<b>MONTHLY INCOME</b>		
Social Security	\$ _____	\$ _____
Pension/Annuities	\$ _____	\$ _____
Interest/dividends	\$ _____	\$ _____
Trust	\$ _____	\$ _____
Other	\$ _____	\$ _____
 Total	 \$ _____	 \$ _____

Does the death of one applicant alter the income or assets of the other applicant? \_\_\_\_\_

Explain: \_\_\_\_\_

Does someone other than you administer your finances? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes,

Name \_\_\_\_\_

Relationship \_\_\_\_\_

Address \_\_\_\_\_

Telephone: Day \_\_\_\_\_ Evening \_\_\_\_\_

I certify that the information which I have provided in this application is true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of 1<sup>st</sup> Applicant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of 2<sup>nd</sup> Applicant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Responsible Party, if applicable

\_\_\_\_\_  
Date



# PHYSICIAN'S MEDICAL QUESTIONNAIRE

**\*\*\*\*\*TIME SENSITIVE DOCUMENT\*\*\*\*\***

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Physician's Name: \_\_\_\_\_

Physician's Address: \_\_\_\_\_

\_\_\_\_\_

Physician's Telephone: \_\_\_\_\_

Physician's Fax: \_\_\_\_\_

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I hereby authorize the above named physician to release medical information requested by St. Clare-Newport. This information will be kept confidential and it will be used only for the purpose of determining the most appropriate level of service to meet the above named patient's needs.

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Patient's Signature

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Date

**PLEASE COMPLETE QUESTIONNAIRE AND RETURN TO:**

**ATTENTION: ADMISSIONS**

**309 SPRING ST.**

**NEWPORT, RI 02840**

**PHONE 401-849-3204 FAX 401-849-5780**